



GMM/SEC/2025-26/57

November 6, 2025

To,
BSE Limited
Scrip Code: 505255

National Stock Exchange of India Limited
Symbol: GMMPFADLR

Sub.: Press Release on the Unaudited Standalone and Consolidated Financial Results of GMM Pfaudler Limited ("the Company") for the half year ended September 30, 2025

Dear Sir/ Ma'am,

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on the Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended September 30, 2025.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **GMM Pfaudler Limited**

Mittal Mehta
Company Secretary & Compliance Officer
FCS. No. 7848

Encl.: As above

GMM Pfaudler Ltd.

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PFAUDLER
Glass-Lined Technology

NORMAG
Lab & Process Glass

MAVAG
Filtration & Drying

MIXION
Mixing Technology

INTERSEAL
Sealing Technology

EQUILLOY
Alloy Process Equipment

EDLON
Fluoropolymers

HYDROAIR
Membrane Separation Systems



Quarterly & Half Yearly Earnings Release | Q2/H1 FY26

Mumbai, November 6, 2025: GMM Pfaudler Limited, global leader in corrosion-resistant technologies, systems, and services, announces its second quarter (Q2 FY26) and half year results (H1 FY26) for the period ended September 30, 2025.

Financial Performance

Consolidated

Q2 FY26	Revenue	EBITDA	EBITDA Margin	PAT	PAT Margin	EPS	Order Intake	Order Backlog
	₹902 Crore	₹122 Crore	13.5%	₹39 Crore	4.4%	₹9.22	₹878 Crore	₹2,146 Crore

H1 FY26	Revenue	EBITDA	EBITDA Margin	PAT	PAT Margin	EPS	Order Intake	Order Backlog
	₹1,697 Crore	₹223 Crore	13.1%	₹50 Crore	2.9%	₹11.70	₹1,882 Crore	₹2,146 Crore

Performance Highlights

- Revenue up 14% QoQ & 12% YoY.
- EBITDA up 20% QoQ & 27% YoY (EBITDA Margin at 13.5%).
- Revenue for H1 FY26 up 7% YoY & EBITDA up 21% YoY.
- Order Intake of ₹ 878 crores for Q2 FY26, Order Backlog at ₹ 2,146 crores.
- Acquisition of SEMCO Tecnologia em Processos Ltda., Brazil completed and consolidated from Q2 FY26.

Management Comment

Commenting on the Company's Q2 FY26 results, **Mr. Tarak Patel, Managing Director** said, "Our financial performance has improved this quarter, with both revenue and profitability increasing, largely due to strong results from our non-glasslined business which further reinforces our diversification strategy. Order intake has remained robust, particularly in India, where we have seen significant improvements. Our current order backlog stands at ₹ 2,146 crores, reflecting a 21% increase from the same quarter previous year. Although we are seeing positive developments in certain regions and industry segments, the global chemical market is expected to remain sluggish due to overcapacity, geopolitical issues, and uncertainties surrounding trade."

He further added, "The acquisition of SEMCO Tecnologia em Processos Ltda. has been successfully completed, allowing us to tap into the rapidly growing Mining, Metals & Minerals, and Water Treatment markets in South America. Additionally, our facility in Poland is now fully operational, further enhancing our manufacturing capabilities in Europe."



Quarterly & Half Yearly Earnings Release | Q2/H1 FY26

Unaudited results for the quarter and half year ended September 30, 2025, prepared under Ind AS, is available in the Investor Relations section of our website www.gmmpfaudler.com

Quarterly Conference Call

The company will hold an earnings conference call on Thursday, November 6, 2025, at 6:00 PM (Indian Standard Time) to discuss the unaudited financial results and performance of the Company for the quarter and half year ended September 30, 2025.

The audio conference call will be accessible from all networks and countries through universal access dial-ins:

+91 22 6280 1341 / +91 22 7115 8242 or at [weblink](#)

The Q2 & H1 FY26 Earnings presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at www.gmmpfaudler.com

About GMM Pfaudler Limited

GMM Pfaudler Limited delivers corrosion-resistant technologies, systems, and services worldwide, and it remains the preferred choice by consistently providing its customers in the chemical, pharmaceutical, and other process industries with innovative and cost-effective solutions. GMM Pfaudler Limited has 19 manufacturing locations, an extensive sales and service network, and employs more than 2000 people across 4 continents.

More information is available at www.gmmpfaudler.com

Contact details

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Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. GMM Pfaudler Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.