



GMM/SEC/2026-27/08

May 21, 2026

To,
BSE Limited
Scrip Code: 505255

National Stock Exchange of India Limited
Symbol: GMMPFADLR

Sub.: Press Release on the Audited Standalone and Consolidated Financial Results of GMM Pfaudler Limited ("the Company") for the year ended March 31, 2026

Dear Sir/ Ma'am,

Pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the press release on the Audited Standalone and Consolidated Financial Results of the Company for the year ended March 31, 2026.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **GMM Pfaudler Limited**

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KARTIK
MEHTA

Digitally signed
by MITTAL
KARTIK MEHTA
Date: 2026.05.21
16:18:27 +05'30'

Mittal Mehta
Company Secretary & Compliance Officer
FCS. No. 7848

Encl.: As above

GMM Pfaudler Ltd.

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PFAUDLER
Glass-Lined Technology

NORMAG
Lab & Process Glass

MAVAG
Filtration & Drying

MIXION
Mixing Technology

INTERSEAL
Sealing Technology

EQUILLOY
Alloy Process Equipment

EDLON
Fluoropolymers

HYDROAIR
Membrane Separation Systems



Quarterly & Annual Earnings Release | Q4/12M FY26

Mumbai, May 21, 2026: GMM Pfaudler Limited, global leader in corrosion-resistant technologies, systems, and services, announces its fourth quarter (Q4 FY26) and annual (FY26) results for the period ended March 31, 2026.

Financial Performance

Consolidated

Figures in ₹ crores

Q4 FY26	Revenue	EBITDA	EBITDA Margin	PAT *	PAT Margin*	EPS*	Order Intake	Backlog
	₹944	₹75	8.0%	15	1.6%	₹3.82	₹871	₹2,194

FY26	Revenue	EBITDA	EBITDA Margin	PAT *	PAT Margin*	EPS*	Order Intake	Backlog
	₹3,524	₹403	11.4%	52	1.5%	₹12.86	₹3,714	₹2,194

* Includes Exceptional items - Labour Code provision & Waghäusel severance.

Key Highlights

Consolidated:

- Revenue up 10% YTD and Q4FY26 up 17% YoY.
- EBITDA up 11% YTD and Q4FY26 down 10% YoY.
- PAT up 5% YTD and Q4FY26 up 155% YoY
- Order Intake up 20% YTD and for Q4FY26 up 32% YoY.
- Backlog up 34% YTD.

India:

- Revenue ₹ 1,034 Crores up 12% YTD and Q4FY26 ₹ 289 Crores up 15% YoY.
- EBITDA ₹ 135 Crores up 22% YTD and Q4FY26 ₹26 Crores down 24% YoY.
- Order Intake ₹ 967 Crores remains flat YTD and YoY.
- PAT ₹ 59 Crores up 40% YTD and Q4FY26 ₹16 Crores up 8% YoY.

Other Business Highlights:

- Mr. Gregory Gelhaus appointed as Group Chief Executive Officer.
- Mr. Ankit Nayyar appointed as Deputy Chief Financial Officer.
- The Board recommended a final dividend of ₹1 per equity share, subject to requisite approvals. Total dividend for FY26 (including interim dividend) would be ₹2 per equity share.



Quarterly & Annual Earnings Release | Q4/12M FY26

Management Comment

Commenting on the Company's Q4 & FY26 results, **Mr. Tarak Patel, Managing Director**, said, "The company delivered steady performance this year, achieving 10% revenue growth and 11% EBITDA growth despite a challenging global environment marked by geopolitical uncertainty, macroeconomic headwinds, and subdued demand in our international business, particularly in European. India continues to stand out, with 12% revenue growth, 22% EBITDA growth, and a 40% increase in profit after tax. In Europe, we have implemented decisive cost measures, including the closure of our UK facility and right-sizing operations in Germany, France, and Switzerland. We also commenced operations in our new Poland manufacturing facility, which will serve as a low-cost production hub for the region and enhance our long-term competitiveness. In Q4, strong operational execution was offset by margin pressure resulting from geopolitical tensions in West Asia and broader macroeconomic uncertainty"

He further added, "Order intake during the year improved by 20%, driven by non-traditional markets such as Defence, Oil & Gas and Nuclear, which further reinforces our diversification strategy. Opening backlog stands at ₹ 2,194 crores a 34% increase over previous year giving us strong revenue visibility for the coming year. However, global economic conditions and geopolitical risks continue to create a challenging environment.

As part of our ongoing global transformation, we have appointed Mr. Gregory Gelhaus as Group CEO and Mr. Ankit Nayyar as Deputy CFO. These appointments will accelerate the execution of our strategic vision and will be instrumental in shaping the organization's next phase of growth".

Unaudited results for the quarter and year ended March 31, 2026, prepared under Ind AS, are available in the Investor Relations section of our website www.gmmpfaudler.com

Quarterly Conference Call

The company will hold an earnings conference call on Thursday, May 21, 2026, at 6:00 PM (Indian Standard Time) to discuss the unaudited financial results and performance of the Company for the quarter and year ended March 31, 2026.

The audio conference call will be accessible from all networks and countries through universal access dial-ins:

+91 22 6280 1341 / +91 22 7115 8242 or at [weblink](#)

The Q4 & FY26 Earnings presentation will be submitted to Stock Exchanges and shall also be hosted on the Company's website at www.gmmpfaudler.com

About GMM Pfaudler Limited

GMM Pfaudler Limited delivers corrosion-resistant technologies, systems, and services worldwide and it remains the preferred choice by consistently providing its customers the chemical, pharmaceutical, and other process industries with innovative and cost-effective solutions. GMM Pfaudler Limited has 19 manufacturing locations, an extensive sales and service network, and employs more than 2000 people across 4 continents.

More information is available at www.gmmpfaudler.com



Quarterly & Annual Earnings Release | Q4/12M FY26

Contact details

Company	Investor	Media
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Disclaimer:

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. GMM Pfaudler Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.
