



GMM/SEC/2025-26/23

July 4, 2025

To,
BSE Ltd
Scrip Code: 505255

NSE Ltd
Symbol: GMMPFADLR

Sub.: GMM Pfaudler enters into agreement to acquire SEMCO

Dear Sir/ Madam,

This is to inform you that GMM Pfaudler Ltd through its wholly owned subsidiary Pfaudler Ltda., Brazil has entered into an agreement on July 3, 2025 (Brasilia Time), to acquire 100% share capital of SEMCO Tecnologia em Processos Ltda., Brazil ('SEMCO').

Details regarding this acquisition, as per Regulation 30 of Listing Regulations and SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are available in **Annexure A**.

The above is being made available on the website of the Company i.e. www.gmmpfaudler.com

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **GMM Pfaudler Ltd**

Mittal Mehta
Company Secretary & Compliance Officer
FCS No.: 7848
Encl.: As above

GMM Pfaudler Ltd.

Corporate Office: 902 VIOS Tower, New Cuffe Parade, Sewri-Chembur Rd, Mumbai 400037
Registered Office & Works: Vithal Udyognagar, Anand - Sojitra Road, Karamsad - 388325
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PFAUDLER
Glass-Lined Technology

NORMAG
Lab & Process Glass

MAVAG
Filtration & Drying

MIXION
Mixing Technology

INTERSEAL
Sealing Technology

EQUILLOY
Alloy Process Equipment

EDLON
Fluoropolymers

HYDROAIR
Membrane Separation Systems

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	Pfaudler Ltda. proposes to acquire SEMCO through the acquisition of 100% of its share capital.
2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	NA
3	Industry to which the entity being acquired belongs.	Industrial Machinery Manufacturing
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The addition of SEMCO will strengthen GMM Pfaudler's Mixing technologies platform and give access to the rapidly growing markets in South America.
	Brief details of any governmental or regulatory approvals required for the acquisition.	NA
6	Indicative time period for completion of the acquisition.	Expected to close in Q2 FY26
7	Consideration - whether cash consideration or share swap or any other form and details of the same.	Cash consideration
8	Cost of acquisition or the price at which the shares are acquired.	The acquisition price is USD 18.5 million (~INR 158 crores) on a cash and debt free basis. The transaction will be funded through internal accruals and debt.
9	Percentage of shareholding / control acquired and / or number of shares acquired.	100% stake of SEMCO

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10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information.	<p>Background: Founded in 1953, SEMCO has over 40 years of experience in industrial mixing and related processes. Headquartered in São Paulo, Brazil, SEMCO has a proven track record of innovation, supported by an internal R&D and Test Centre serving a wide range of industrial applications, including metals & minerals, renewable fuels, water & wastewater treatment, chemical and petrochemical, among others.</p> <p>History of last 3 years' turnover:</p> <table> <tr> <th rowspan="2">Financial Year ended on December 31</th><th colspan="2">Net Sales*</th></tr> <tr> <th>BRL (in Mn)</th><th>INR (in Cr)</th></tr> <tr> <td>2024</td><td>85.19</td><td>132.74</td></tr> <tr> <td>2023</td><td>72.98</td><td>120.72</td></tr> <tr> <td>2022</td><td>70.48</td><td>107.25</td></tr> </table> <p><small>*Based on Average Annual Exchange Rate.</small></p> <p>Country in which the acquired entity has presence: Brazil</p>	Financial Year ended on December 31	Net Sales*		BRL (in Mn)	INR (in Cr)	2024	85.19	132.74	2023	72.98	120.72	2022	70.48	107.25
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